



Report of Contributions and Expenditures For Legislative Candidates and Officeholders

(Utah Code Section 20A-11)

Name of Candidate or Officeholder			Phone Number	
Street Address	Suite/Apartment/PO Box:	City	State	Zip
1038 E 13590 S		Draper	UT	84020
Office	District Number	County	Political Party	
Senate	11	State	Republican	

Type of Report (Check the appropriate box)

INTERIM REPORTS:

- ☐ Seven days preceding Party Convention
(Required by all candidates)
- ☐ Seven days preceding Primary Election
(Required by all candidates)
- ☐ August 31st
(Required by all candidates)
- ☐ Seven days preceding a General Election
(Required by all candidates)

YEAR-END REPORT

- ☒ January 10th of every year

FINAL REPORT:

- ☐ Final Report
(Required by all candidates and
officeholders as soon as they close
campaign accounts)

☐ Yes

☒ No

Is this report an amendment?

Report Verification

I, _____
Name of Candidate

affirm that this Report of Contributions and Expenditures is
true, accurate and correct to the best of my knowledge.

Signature of Candidate

Date

To File this Form

Mail or deliver to
Lieutenant Governor's Office
Utah State Capitol, Suite 220
Salt Lake City, UT 84114-2325
(801) 538 - 1133

For More Information

Contact the Lieutenant Governor's Office
(801) 538 - 1041
1-800-995-VOTE(8683)
elections@utah.gov

For Office Use Only

☒ Entered _____

☐ Copied _____

Date Received

LEGISLATIVE CANDIDATE

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Candidate or Officeholder's Last Name	
Date of Report 1/24/2009	

Summary Page

(Complete this page after filling out all Schedule A and Schedule B forms)

REPORTING PERIOD DETAILS		
Report: Year End		
Beginning Date: 1/1/2008		
Ending Date: 12/31/2008		
Due Date: 1/12/2009		
BALANCE SUMMARY		
1	Balance at Beginning of Reporting Period (Refer to line 5 of last report)	\$6,501.57
2	Total Contributions Received (See Schedule A)	\$14,000.00
3	Subtotal (Add lines 1 & 2)	\$20,501.57
4	Total Expenditures Made (See Schedule B)	\$11,234.31
5	Balance at Ending of Reporting Period (Subtract Line 4 from Line 3)	\$9,267.26

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Candidate or Officeholder's Last Name	
Date of Report 1/24/2009	

Schedule A

Itemized Contributions Received

I = In Kind, L = Loan, A = Amendment

Date Received	Name of Contributor	Complete Mailing Address	I	L	A	Contribution Amount
1/4/2008	regence bc/bs	box 30270 slc, UT 84130				\$500.00
1/8/2008	comcast	1500 market st philadelphia, PA 19102				\$750.00
1/17/2008	wcf	392 e 6400 s slc, UT 84107				\$500.00
1/18/2008	energy solutions	423 w 300 s slc, UT 84101				\$1,000.00
1/18/2008	robert debry and assoc.	4252 s 700 e slc, UT 84107				\$500.00
3/6/2008	challenger school	9735 s 500 w sandy, UT 84070				\$2,000.00
7/1/2008	utah co. repub. party	box 452 provo, UT 84603				\$500.00
8/7/2008	gret salt lake minerals corp	box 1190 ogden, UT 84402				\$300.00
9/26/2008	walgreens	104 wilmont rd deerfield, IL 60015				\$250.00
10/2/2008	comcast	1500 market st philadelphia, PA 19102				\$750.00
10/13/2008	qwest utah pac	250 bell plaza slc, UT 84111				\$750.00
10/14/2008	jls funding	2511 s west temple slc, UT 84115				\$1,000.00
10/14/2008	kls managemnt	2300 corporate park dr herndon, VA 20171				\$1,000.00
10/15/2008	utah assn. finacial svcs	60 s600 e slc, UT 84102				\$750.00
10/21/2008	gold cross services	1717 s redwood rd slc, UT 84104				\$1,000.00
SUB TOTAL FOR THIS PAGE						\$11,550.00
TOTAL CONTRIBUTIONS RECEIVED						\$11,550.00

Total Contributions Received on this page is the sum of this page and previous pages subtotals

Attach additional pages if needed

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Candidate or Officeholder's Last Name	
Date of Report 1/24/2009	

Schedule A

Itemized Contributions Received

I = In Kind, L = Loan, A = Amendment

Date Received	Name of Contributor	Complete Mailing Address	I	L	A	Contribution Amount
10/21/2008	regence bc/bs	box 30270 slc, UT 84130				\$500.00
10/21/2008	rio tinta america	box 6001 magna, UT 84044				\$200.00
10/21/2008	utah consumer lending	170 s main st slc, UT 84101				\$500.00
10/24/2008	parents for choice	8 east broadway slc, UT 84111				\$250.00
11/15/2008	tod kiser	10702 s 540 e sandy, UT 84070				\$1,000.00
SUB TOTAL FOR THIS PAGE						\$2,450.00
TOTAL CONTRIBUTIONS RECEIVED						\$14,000.00

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Attach additional pages if needed

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Candidate or Officeholder's Last Name	
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Schedule B

Itemized Expenditures Made

I = In Kind, L = Loan, A = Amendment

Exp. Date	Name of Recipient	Purpose	I	L	A	Expenditure Amount
1/22/2008	interior elements	furniture				\$5.88
1/22/2008	interior elements	furniture				\$239.34
1/22/2008	thomasville furnishings	furniture				\$416.72
1/22/2008	tidecor	furniture				\$51.82
1/23/2008	best buy	furnishings				\$161.57
1/23/2008	little america	meeting				\$36.08
1/28/2008	tomorrows antiques	furnishing				\$44.87
1/28/2008	tomorrows antiques	furnishing				\$25.63
1/30/2008	clark planitarium	educaitonal materials				\$45.72
2/4/2008	market street	meeting				\$60.00
2/4/2008	texas roadhouse	meeting				\$64.43
2/11/2008	senate third house	contribution				\$500.00
2/19/2008	epic resturant	meeting				\$65.00
2/25/2008	naart jie	furnishing				\$41.60
2/26/2008	senate third house	contribution				\$208.00
3/10/2008	log haven	meeting				\$55.20
3/13/2008	garth last foundation	contribution				\$500.00
3/25/2008	polar	furnishing				\$77.49
3/31/2008	ruby river	meeting				\$52.32
4/7/2008	culvers	meal travle				\$26.32
SUB TOTAL FOR THIS PAGE						\$2,677.99
TOTAL EXPENDITURES MADE						\$2,677.99

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Attach additonal pages if needed

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Candidate or Officeholder's Last Name	
Date of Report 1/24/2009	

Schedule B

Itemized Expenditures Made

I = In Kind, L = Loan, A = Amendment

Exp. Date	Name of Recipient	Purpose	I	L	A	Expenditure Amount
4/7/2008	mcdonalds	meal travel				\$8.58
4/7/2008	open flame	meeting				\$107.54
4/10/2008	hms host	meeting				\$69.73
4/16/2008	qwest	phone				\$181.00
4/21/2008	amex	airline ticket				\$419.50
4/28/2008	barnes and noble	books for delegates				\$104.63
4/28/2008	harmons	refreshment				\$80.43
4/28/2008	krispy cream donuts	refreshments				\$23.10
4/28/2008	pcc sales	books for delegates				\$96.44
4/29/2008	astro burger	meeting				\$20.65
5/2/2008	best buy	cds				\$26.69
5/5/2008	barnes and noble	books for delegates				\$81.67
5/12/2008	BARNES AND NOBLE	books for delegates				\$94.35
5/12/2008	RECREATION OUTLET	PRIZES				\$42.71
5/29/2008	TARGET	refreshments				\$201.33
6/26/2008	harmons	refreshments				\$35.07
7/9/2008	costco	refreshments				\$104.68
7/9/2008	harmons	refreshments				\$20.00
7/14/2008	wendys	meeting				\$7.35
7/21/2008	applebees	meeting				\$73.36
SUB TOTAL FOR THIS PAGE						\$1,798.81
TOTAL EXPENDITURES MADE						\$4,476.80

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Attach additional pages if needed

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Candidate or Officeholder's Last Name	
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Schedule B

Itemized Expenditures Made

I = In Kind, L = Loan, A = Amendment

Exp. Date	Name of Recipient	Purpose	I	L	A	Expenditure Amount
7/23/2008	barnes and noble	books				\$23.88
8/4/2008	simply thai	meeting				\$38.16
8/11/2008	california pizza	meeting				\$35.27
8/15/2008	performance audio	radio mic and recorder				\$228.55
9/8/2008	apple store	computer				\$1,939.43
9/8/2008	mikado	meeting				\$76.83
9/18/2008	emusic	audiobook				\$21.98
10/6/2008	ihop	meeting				\$43.72
10/14/2008	apple store	accessories				\$19.95
10/14/2008	jim's family restaurant	meeting				\$46.51
10/14/2008	jims family restaurant	meeting				\$42.86
10/14/2008	tacos naco	meeting				\$42.26
10/20/2008	emusic	audiobook				\$21.98
10/27/2008	bb&b	accessories				\$27.30
10/31/2008	carlisle exchange	youtube video for greg hughes	X			\$1,500.00
11/3/2008	ginza	meeting				\$105.31
11/3/2008	smiths	refreshments				\$31.67
11/7/2008	greg hughes	contribution				\$1,000.00
11/10/2008	jims family restaurant	meeting				\$84.24
11/10/2008	macy's	refreshments				\$21.34
SUB TOTAL FOR THIS PAGE						\$5,351.24
TOTAL EXPENDITURES MADE						\$9,828.04

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Attach additional pages if needed

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Candidate or Officeholder's Last Name	
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Schedule B

Itemized Expenditures Made

I = In Kind, L = Loan, A = Amendment

Exp. Date	Name of Recipient	Purpose	I	L	A	Expenditure Amount
11/12/2008	impact	training				\$495.00
11/14/2008	harmonys	refreshments				\$22.94
11/17/2008	emusic	audiobook				\$21.98
11/17/2008	goodwood	meeting				\$35.68
12/1/2008	applebees	meeting				\$39.13
12/17/2008	emusic	audobook				\$21.98
12/22/2008	barnes and noble	books				\$59.56
12/31/2008	howard stephenson	milage reimbursment				\$710.00
SUB TOTAL FOR THIS PAGE						\$1,406.27
TOTAL EXPENDITURES MADE						\$11,234.31

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